



Terms and Conditions for Maybank Unit Trust Transfer-In Promotion

1. This Promotion is valid from **1 October 2026 to 31 December 2026** (the “Promotion Period”).
2. This Promotion is open to all Maybank Privilege customers, including both individual and non-individual customers (“Maybank customer”). Employees of Maybank and their immediate family members are not eligible to participate in this Promotion.
3. Maybank customers who successfully transfer their existing unit trust(s) held with other banks and/or financial institutions to Maybank within the Promotion Period will receive the cash reward indicated in the table below. The minimum total nominal value of unit trust(s) to be transferred to Maybank by a Maybank customer to qualify for the cash reward is S\$50,000 for the S\$125 cash reward and S\$200,000 for the S\$300 cash reward, as set out in the table below.

Net Transfer-In Amount (SGD)	Cash Reward (SGD)
S\$50,000 - \$199,999	S\$ 125
≥S\$200,000	S\$ 300

4. Maybank customers may make more than one (1) unit trust transfer-in transaction under this Promotion. The total nominal value of all unit trust(s) transferred to Maybank during the Promotion Period will be combined and used to determine the cash reward which the Maybank customer is entitled to. The maximum amount of cash reward that each Maybank customer is entitled to receive is S\$300, even if the total nominal value of the unit trust transferred to Maybank exceeds S\$200,000.
5. The cash reward will be transferred to the Maybank customers’ CASA account stated above by end of February 2027.
6. Not all unit trust(s) held with other banks and/or financial institutions can be transferred to Maybank. The unit trust(s) to be transferred to Maybank must be the type of unit trusts currently distributed by Maybank and must be cash investment only. Maybank customers may refer to Maybank sales staff to obtain a list of the eligible unit trusts.
7. Maybank customers are required to retain the transferred-in unit trust(s) with Maybank for a minimum period of six (6) months, failing which, a penalty of 0.4% of the value of the unit trust(s) redeemed or transferred out of Maybank will be charged.

8. Maybank customers acknowledge that the time taken to transfer the unit trust(s) is dependent on the processing time of the respective distributor and fund manager of the unit trust(s), which is not within Maybank's control. Maybank shall not be liable in any way for any loss or damage suffered by the Maybank customer or any other person which is caused by or relates to a delay in the transfer of the unit trust(s) or any aspect of this Promotion.
9. To qualify for the cash reward, Maybank must receive the unit trusts(s) transfer-in instruction from the Maybank customer by 31 December 2026 and the transferred-in unit trust(s) must be received by Maybank no later than 29 January 2027.
10. Maybank customers shall pay any fees or charges that may be imposed by the distributor or any other party for the transfer of the unit trust(s).
11. Maybank customers who do not have an existing investment account with Maybank will be required to open an investment account before the unit trust(s) can be transferred to Maybank.
12. The terms and conditions set out in Maybank's Investment Services Agreement - Collective Investment Schemes shall apply to the unit trust(s) transferred to Maybank.
13. This Promotion is not valid in conjunction with any other promotions offered by Maybank.
14. Maybank reserves the right in its sole and absolute discretion to add, delete and/or vary any of these Terms and Conditions from time to time and to terminate and/or withdraw the Promotion without being required to provide any reason.
15. These Terms and Conditions shall be governed by the laws of Singapore and any disputes arising out of or in connection with these Terms and Conditions shall be subjected to the exclusive jurisdiction of the courts of Singapore.