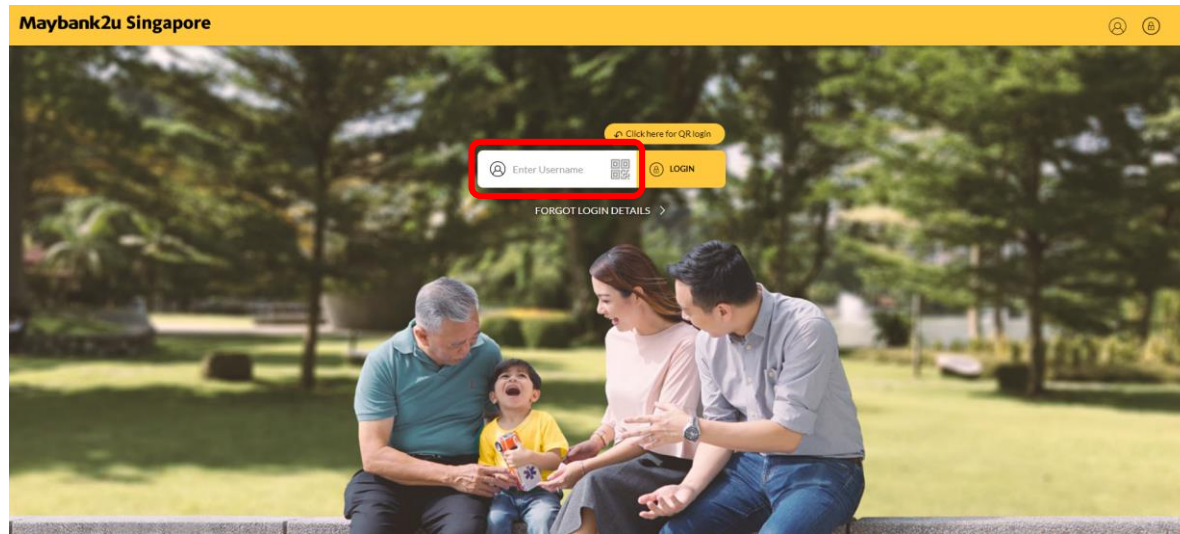
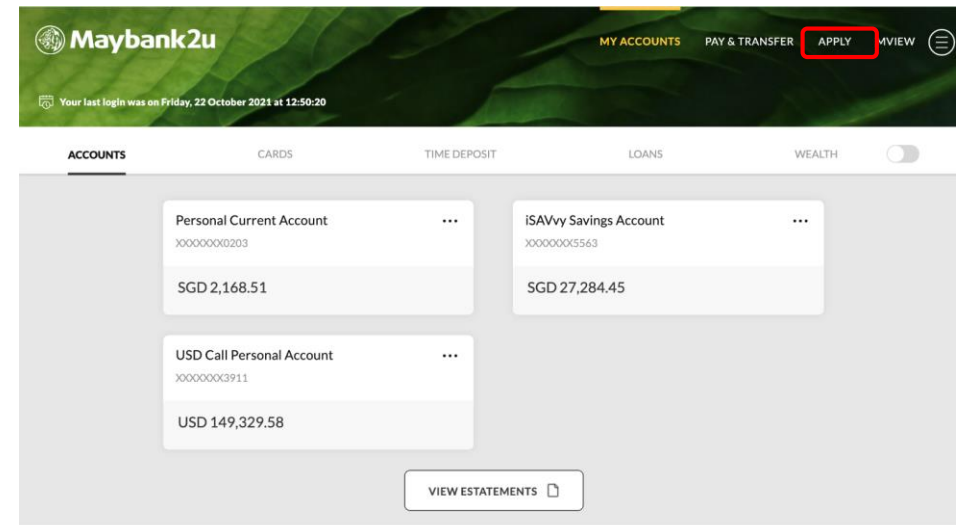




# How to apply for a Unit Trust account on Maybank2u Online Banking



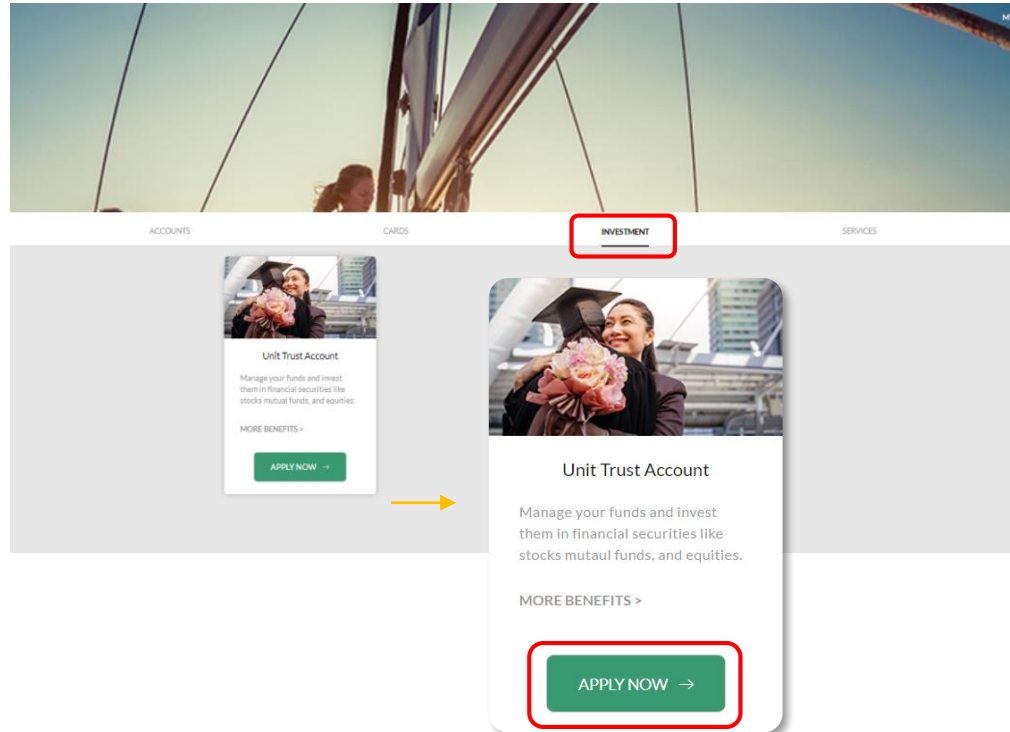
Step 1: Login to Maybank2u Online Banking with your username and password.



Step 2: Click on 'Apply'.



# How to apply for a Unit Trust account on Maybank2u Online Banking



Step 3: Under Apply, select 'Investment' and click 'Apply now' under Unit Trust Account

The screenshot shows a 'Declaration' form for opening a Unit Trust account online. The form has a title 'Declaration' and a list of five radio button options for confirmation. The first option is selected. The options are: 1. I confirm I will need to have a Maybank savings or current account before I can open a Unit Trust account online. (This option has a bulleted list: 'You can open your first iSAVvy Savings or SaveUp Account via our online channel.' and 'Alternatively, please visit any of our branches'). 2. I confirm I have read the Unit Trust Account Opening notice. 3. I confirm that I have read, understood and agree to be bound by the Investment service agreement - Collective Investment Schemes issued by Maybank (as may be amended by Maybank from time to time) I acknowledge and confirm that my application to subscribe in collective investment schemes is subject to the provisions contained in the aforesaid documents. 4. I confirm that I'm above 18 years and below 80 years of age as of the date of this application. 5. I understand that an investment in this collective investment schedule is not available to U.S., German and Canadian Person. By submitting this application, I confirm that I am not a U.S., German or Canadian Person. At the bottom right, there is a green 'NEXT' button with a right arrow.

Step 4: Review and agree to Declaration and Terms & Conditions, and click 'Next'.



# How to apply for a Unit Trust account on Maybank2u Online Banking

Please review your information before submission.

Personal Details	
Salutation	MR
Name	JAMES LEE
NRIC/Passport No.	S7365451C
Nationality	MALAYSIA
Email Address	derekkfho@maybank.com.sg
Contact No. (Home)	90473012
Mobile No.	25816217
Contact No. (Office)	47559045427

Residential Address	
Mailing Address	
Block/House No.	
Unit No.	
Street	8 BOON KENG ROAD
Postal Code	330008
City	SINGAPORE
State	N/A
Country	SINGAPORE

[Click here to update your personal details.](#)

[BACK](#) [NEXT →](#)



Step 5: Review your details and click 'Next'.

ACCOUNTS INVESTMENT

Thank you for your interest in Maybank2u Online Investment service.

Reference Number: 890470435257831424

Please allow up to 2 business days for your Unit Trust account to be opened subject to approval. Find out more on the Unit Trusts offered by Maybank.

Application submitted Waiting for approval

Completed on Thursday, 23 September 2021 at 13:31:35

Transaction Accepted

[SAVE RECEIPT](#) [BACK TO DASHBOARD →](#)

Your application is completed!

Click 'Save Receipt' to keep a copy for your reference.