

Global Markets Daily

EUR Resilience Helps Cap Dollar Strength

ECB's Hawkish Messaging Lends Support to EUR

DXY index was pressed lower by a stronger EUR (post ECB), despite Powell's hawkish pledge to fight inflation. ECB hiked by +75bps overnight and Lagarde said the action could be part of "several" future moves to escalate officials' attack against rampant inflation. She elaborated that moves are likely to be more than two (including the recent action) and less than five. While a +75bps move is not "the norm", another similar-sized hike next month cannot be ruled out. The EURUSD was initially sold on the well-anticipated decision but quickly found support to U-turn higher on overall hawkish messaging.

BNM's "Measured and Gradual" Pace of Tightening

Meanwhile, BNM raised OPR by 25bps to 2.50% yesterday. This followed two 25bps hikes at the 10-11 May and 5-6 July MPC meets. Monetary Policy Statement (MPS) kept the message that BNM's unwinding of the accommodative monetary policy—hence OPR hikes—will be "measured and gradual". No change in our economist team's view of OPR reaching 2.75% end of this year and 3.00% early next year. Meanwhile, Powell's comments overnight suggest high chances for a +75bps move from Fed in Sep. Widening Fed-BNM policy paths could keep the USDMYR in elevated ranges near-term, even as pace of upswings appear to be moderating.

Focus on Malaysia Industrial Production

Key data we watch today include Malaysia IP, Canada Unemployment. Blackout period for the Fed starts tonight. China CPI and PPI for Aug came in at 2.5% and 2.3% respectively, lower than expected 2.8% and 3.2%.

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G7: Events & Market Closure

Date	Ctry	Event
5 Sep	CA, US	Market Closure
6 Sep	AU	RBA Policy Decision
7 Sep	CA	BoC Policy Decision
8 Sep	EU	ECB Policy Decision

AXJ: Events & Market Closure

Date	Ctry	Event
8 Sep	MY	BNM Policy Decision
9 Sep	KR, TW	Market Closure

FX: Overnight Closing Levels/ % Change

Majors	Prev Close	% Chg	Asian FX	Prev Close	% Chg
EUR/USD	0.9997	↓ -0.09	USD/SGD	1.4051	↑ 0.06
GBP/USD	1.1504	↓ -0.25	EUR/SGD	1.4047	↑ 0.02
AUD/USD	0.6751	↓ -0.27	JPY/SGD	0.975	↓ -0.18
NZD/USD	0.6054	↓ -0.36	GBP/SGD	1.6163	↓ -0.16
USD/JPY	144.11	↑ 0.26	AUD/SGD	0.9486	↓ -0.20
EUR/JPY	144.08	↑ 0.16	NZD/SGD	0.8508	↓ -0.27
USD/CHF	0.9707	↓ -0.61	CHF/SGD	1.448	↑ 0.70
USD/CAD	1.3092	↓ -0.22	CAD/SGD	1.0731	↑ 0.27
USD/MYR	4.5017	↓ -0.01	SGD/MYR	3.202	↑ 0.12
USD/THB	36.42	↓ -0.74	SGD/IDR	10595.26	↓ -0.05
USD/IDR	14898	↓ -0.13	SGD/PHP	40.632	↑ 0.04
USD/PHP	57.135	↓ -0.01	SGD/CNY	4.9485	↓ -0.02

Implied USD/SGD Estimates at 9 September 2022, 9.00am

Upper Band Limit	Mid-Point	Lower Band Limit
1.3928	1.4212	1.4496

G7 Currencies

- **DXY Index - Retracements.** The DXY index was pressed lower by the stronger EUR (post ECB). Powell's hawkish pledge to fight inflation did little to boost the greenback but UST 2y yield was taken higher to levels around 3.51%, also boosted by the unexpected drop in initial jobless claims. Blackout period for the Fed starts tonight. DXY index was last seen around 109.15. The 2y10y yield differential steadied at around -19bps. Markets now price in 87% probability of a 75bps hike vs. 50bps. Outperformance of the US economy vs. rest of the world (narrower US trade deficit was a contrast to the significant undershoot of China's trade surplus yesterday for example) could continue to provide the USD with some support on dips. Its safe haven allure is further enhanced with the Nord Stream pipeline still shut, worsening Europe's energy crunch into winter and the extended lockdown in Chengdu, compounding China's growth fears. Support levels on the daily chart is seen at 108.50 (21-dma) before 107.50 (50-dma). Resistance at 110.90. Daily momentum is waning on the daily chart. Further retracements lower not ruled out, even as DXY is likely to see support on dips.
- **EURUSD - Jumbo Hike Supports.** ECB hiked by +75bps overnight. The deposit facility rate is now at 0.75%, marginal lending facility at 1.50% and refinancing rate at 1.25%. Lagarde even said the same action could be part of "several" future moves to escalate officials' attack against rampant inflation. She elaborated that moves are likely to be more than two (including the recent action) and less than five. The EURUSD was sold on the well-anticipated decision but quickly found support to U-turn higher. Pair continues to rise further to levels around 1.0050 as we write this morning. Markets now price in around 75bps hike for Oct and at least a 50bps hike for Dec. Arguably, there could be some frontloading as markets did not shift expectations for target rate to reach around 2.30% by mid of next year and gradual narrowing in Fed-ECB policy divergence could continue to provide some support for the EUR. That said, gains of the EURUSD could be limited by still on-going energy crunch at home. With Nord Stream pipeline shut after maintenance (without setting a date for resumption), the ongoing energy crunch in Europe could worsen and adequacy of energy for winter is thrown into doubt again. In addition, the demand destruction from elevated energy and electricity prices with the high possibility of energy rationing in winter could continue to weigh on EURUSD. Resistance is seen around 1.0080 before 1.0110. Support is seen around 0.9830. We continue to expect EURUSD to remain largely within the 0.98-1.01 range in the near-term.
- **USDJPY - Entering Higher Ranges; But Overbought.** Last seen modestly below 144-handle, with USDJPY showing signs of retracing lower after hitting high near 145-handle earlier this week. Broader dollar softening overnight more than offset upward pressures from net increases in UST yields. The bout of modest dollar strength came in part from relative EUR strength, on the back of a +75bps move and hawkish messaging from the ECB. Meanwhile, the rise in UST yields occurred alongside Powell's hawkish comments, which helped

anchor expectations for a +75bps hike from Fed in Sep. On net, 145 could remain as a strong resistance in the interim, before 147.66 (1998 high). Support at 141.85 (23.6% fibo retracement from Aug low to Sep high), 139.90 (38.2% fibo), 139.00 (38.2% fibo), 136.80 (61.8% fibo). Momentum on daily chart is bullish but RSI has reached overbought conditions.

- **AUDUSD - *Double Bottom Formed, Bullish Reversal.*** AUDUSD rebounded from a low of 0.6699, effectively forming an arguable double bottom with the previous low made in Jul. Bearish momentum is waning and we could expect AUDUSD to make further bullish extension from current levels around 0.6790. Support is seen around 0.6680 while the resistance is seen around 0.6830. Concerns on global growth slowdown, alongside worsening energy crunch in Europe, news of extension in Chengdu lockdown in China that are negative for base metal demand, could continue to weigh on pro-cyclical AUD but potential improvement of terms of trade (LNG, iron ore prices) could provide some cushion from the impact of risk-off episodes. Data-wise, we have Jul trade data on Thu.

Asia ex Japan Currencies

SGDNEER trades around +1.39% from the implied mid-point of 1.4212 with the top estimated at 1.3928 and the floor at 1.4496.

- **USDSGD - Bullish Momentum Moderating.** USDSGD last seen near 1.4020, continuing to retrace lower versus interim high/key resistance near 1.41-handle. Broader dollar softening overnight was due in part to relative EUR strength on ECB +75bps hike and continued hawkish messaging. Upside risks in USDSGD could be more constrained, with chance for another round of MAS tightening in Oct given elevated inflation momentum. Bullish momentum on USDSGD daily chart is moderating, while RSI is dipping lower from near-overbought conditions. Resistance at 1.41 (Jul high), before 1.42. Support at 1.3930 (61.8% fibo retracement from Jul high to Aug low), 1.3830 (38.2% fibo).
- **AUDSGD - Range.** AUDSGD hovered around 0.9450, still stuck within the broader 0.95-0.98 range for now. Interim resistance remains at around 0.9680 (100-DMA). Momentum indicators are mildly bearish at this point. The next support is seen around 0.9450.
- **SGDMYR - Two-way Swings.** SGDMYR was last mildly above the 3.21-handle, modestly higher versus levels seen yesterday morning, with SGD strengthening a tad more vs. MYR. Broader dollar swings are driving moves in FX crosses, and SGDMYR cross could see more ranged moves after retracing lower from highs near 3.25 earlier. Bearish momentum on daily chart shows signs of moderating, while RSI is not showing a clear bias. More two-way swings may be seen on net. Support at 3.1980 (50.0% fibo retracement from Jul low to Aug high), 3.1860 (61.8% fibo). Resistance at 3.2270 (23.6% fibo), before 3.25 levels.
- **USDMYR - +25bps from BNM; Back to 2017 High.** Pair was last seen near 4.50, on par with levels seen yesterday morning. 4.50-handle is also 2017 high and a notable psychological resistance. On monetary policy, BNM raised OPR by 25bps to 2.50% yesterday. This followed two 25bps hikes at the 10-11 May and 5-6 July MPC meets. Monetary Policy Statement (MPS) keeps the message that BNM's unwinding of the accommodative monetary policy - hence OPR hikes - will be "measured and gradual". No change in our economist team's view of OPR reaching 2.75% end of this year and 3.00% early next year. Meanwhile, Powell's comments overnight suggest high chances for a +75bps move from Fed in Sep. Widening Fed-BNM policy paths could keep the USDMYR in elevated ranges near-term. On technicals, momentum on daily chart is not showing a clear bias, while RSI is at near-overbought conditions. Support at 4.4760 (21-DMA), 4.4560 (50-DMA), 4.4120 (100-DMA). Resistance at 4.50 (2017 high) is being tested; next at 4.55. KLCI was seen at +0.1% this morning. Foreigners net sold -US\$0.5mn of equities in the last recorded session.
- **USDCNH - - Supported on Dips; But Bullish Momentum Moderating.** Pair slipped to levels around 6.9520 on firmer EUR post ECB hike. Pair may continue to be supported on dips by Covid

concerns given the extended lockdown in Chengdu and other areas of China. The USDCNY reference rate was 386 pips lower than median estimate at 6.9148. This would be the thirteenth consecutive day of strong fixing signal to stabilize the yuan and the fixing bias is almost as strong as yesterday which set a record. While not bringing USDCNH significantly lower, stronger signalling from PBoC appears to be slowing the USDCNH rally. We expect strong fixes and forex RR cuts to slow but not reverse yuan depreciation this time. A more decisive bearish USDCNY and USDCNH reversal would require the broader USD (and arguably EUR) move. Support at 6.8880 before 6.8490. Resistance at the 7-figure. Growth, policy divergence between the US and China could continue to support the USDCNH in the next few months, even if some pullback is seen intermittently.

- **1M USDIDR NDF - *Upswings Likely Constrained.*** 1M NDF last seen at 14,880, mildly lower versus levels seen yesterday morning. Powell's comments overnight suggest high chances for a +75bps move from Fed in Sep. Meanwhile, BI governor Warjiyo commented that while BI will continue to hike rates, pace will likely be less aggressive versus Fed. But drags in sentiments from widening Fed-BI policy divergence could be offset by continued benign trade surpluses. Bullish momentum on daily chart shows signs of moderating. Magnitude of any upswings in USDIDR could be more contained. Support at 14,780 (100-DMA), 14570 (200-DMA). Resistance nearby at 14,930 (50-DMA), before 15,200 (Jul high).

Malaysia Fixed Income

Rates Indicators

Analysts

MGS	Previous Bus. Day	Yesterday's Close	Change (bps)
3YR MH 3/25	3.38	3.34	-4
5YR MO 11/27	3.84	3.77	-7
7YR MS 4/29	3.98	*3.96/93	Not traded
10YR MO 7/32	4.11	4.05	-6
15YR MS 4/37	4.34	4.30	-4
20YR MY 10/42	4.48	4.46	-2
30YR MZ 6/50	4.60	4.55	-5
IRS			
6-months	3.02	3.03	+1
9-months	3.17	3.18	+1
1-year	3.31	3.30	-1
3-year	3.69	3.63	-6
5-year	3.84	3.77	-7
7-year	3.93	3.87	-6
10-year	4.10	4.05	-5

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Source: Maybank

*Indicative levels

- DM bond yields declined as oil prices fell on the back of demand concerns. Tracking the movement, local government bonds opened firmer in the morning with dip buyers and thin liquidity before the MPC decision. BNM raised OPR by 25bp for the 3rd time this year as widely expected. No surprises in the MPS, which reiterated the unwinding of accommodative monetary policy will be “measured and gradual”. Local govovies extended the morning gains with yields down 2-7bp for the day, though trading volume was little. This pared most of the losses from previous day.
- With the lower UST yields overnight, MYR IRS curve gapped 5-6bp lower at the open led by selling at the belly segment. Receivers turned more aggressive after the MPC outcome, with 5y IRS bids given successively down to 3.77%, given no surprises and BNM expects monthly headline inflation to peak in 3Q22. 3M KLIBOR was unchanged at 2.76%.
- PDS market remained subdued despite the rally in govovies. In GG space, Danainfra 2025 and PLUS 2038 traded unchanged to 1bp higher in yield. AAA credits were broadly weaker by 1-2bp at the front end, with selling in Johor Corp and Telekom bonds. The AA space saw IJM bonds at the belly segment trade 2bp weaker.

Singapore Fixed Income

Rates Indicators

SGS	Previous Bus. Day	Yesterday's Close	Change (bps)
2YR	2.92	2.90	-2
5YR	3.04	2.99	-5
10YR	3.16	3.09	-7
15YR	3.17	3.12	-5
20YR	3.18	3.14	-4
30YR	3.14	3.11	-3
50YR	3.01	3.00	-1

Source: MAS (Bid Yields)

- SORA OIS lowered 9bp at the belly sector as funding loosened after a net MMO injection by MAS. Market had two-way interests as local names unwound bond-swaps while foreign names paid on dips. In the SGS space, there was two-way interests in the 10y and longer tenors, while short dated bonds were better sold. The 2y bond-swap spread narrowed significantly from +30bp to +20bp.
- Firm day for Asian credits after bonds and US equities rallied overnight. IG credits in the China, India and Malaysia spaces tightened 3-6bp, with the benchmark bonds sought by institutional funds and ETFs. In sovereign, INDONs and PHLIPs saw tighter spreads and lower rates on the back of onshore demand and street short covering. It was also the same for oil & gas majors. HYs also strengthened with property credits driven up 1-3pt by short covering. Prices of India HY and Indonesia credits also rose higher by 1-2pt. Market turn to ECB's monetary policy meeting, with a 75bp hike widely expected.

Indonesia Fixed Income

Rates Indicators

IDR Gov't Bonds	Previous Bus. Day	Yesterday's Close	Change
1YR	4.44	4.47	0.03
2YR	5.77	5.81	0.04
5YR	6.78	6.68	(0.10)
10YR	7.21	7.18	(0.03)
15YR	7.13	7.14	0.00
20YR	7.20	7.20	0.00
30YR	7.31	7.31	0.00

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* Source: Bloomberg, Maybank Indonesia

- Most Indonesian government bonds were still being underpressures, although some benchmark series, such as 10Y and 15Y of tenors, kept strengthening yesterday. Investors, from the local side, kept on their favourable views to invest on the most liquid series of Indonesian government bonds as the domestic economic condition keeps performing solid condition so far after the government decided to apply fiscal rationing by lifting the prices of most consumed fuel. We saw some raw foods commodities prices, especially the chicken egg, on declining trends recently. The global energy prices, especially oil, are also on declining trends recently. It will ease the inflation from the non subsidy oil, therefore it will reduce the prices gap between the fuel subsidized and the fuel non subsidized. An increase on Indonesian inflation is expected to be around 230 bps due to the side impact of the latest government's fiscal measures.
- Furthermore, we also saw the consumers' confidence index on the solid condition until the last month before the government made decision to hike the most consumed fuel tariffs. It can be an indication that Indonesian consumers' capacity to consume are on solid condition until the government made fiscal rationalization policy on 03 Sep-22. Indonesian Consumers Confidence Index increased from 123.2 in Jul-22 to 124.7 in Aug-22. Hence, we expect the consumers' condition to keep being resilient further. Indonesian private consumption sector is expected to grow by 5.11% in 2022.
- According to those aforementioned conditions, we believe most investors kept seeking Indonesian benchmark series bonds that have short-medium tenors with short term investment orientation during strong global economic pressures, especially due to high inflation pressures, higher global policy rates, and the endless of the Zero COVID Policy in China. Yesterday, the European Central Bank (ECB) just made a surprise decision by lifting its policy rates by 75bps to anticipate soaring inflation. This latest movement by the ECB is possibly followed by the Federal Reserve on 20-21 Sep-22 after showing the latest statement by the Fed Governor Jerome Powell last night.

Foreign Exchange: Daily Levels

	EUR/USD	USD/JPY	AUD/USD	GBP/USD	USD/CNH	NZD/USD	EUR/JPY	AUD/JPY
R2	1.0084	145.22	0.6807	1.1609	6.9900	0.6105	145.0000	98.0037
R1	1.0040	144.67	0.6779	1.1556	6.9758	0.6080	144.5400	97.6493
Current	1.0052	143.66	0.6791	1.1554	6.9522	0.6084	144.4100	97.5550
S1	0.9942	143.44	0.6718	1.1456	6.9492	0.6030	143.4000	96.7933
S2	0.9888	142.76	0.6685	1.1409	6.9368	0.6005	142.7200	96.2917

	USD/SGD	USD/MYR	USD/IDR	USD/PHP	USD/THB	EUR/SGD	CNY/MYR	SGD/MYR
R2	1.4106	4.5056	14923	57.3357	36.6960	1.4142	0.6491	3.2087
R1	1.4079	4.5036	14910	57.2353	36.5580	1.4095	0.6480	3.2053
Current	1.4017	4.4980	14903	57.0200	36.3310	1.4090	0.6473	3.2092
S1	1.4029	4.4986	14889	57.0093	36.3110	1.3991	0.6458	3.1981
S2	1.4006	4.4956	14881	56.8837	36.2020	1.3934	0.6445	3.1943

*Values calculated based on pivots, a formula that projects support/resistance for the day.

Policy Rates

Rates	Current (%)	Upcoming CB Meeting	MBB Expectation
MAS SGD 3-Month SIBOR	2.6727	- /10/2022	Tightening
BNM O/N Policy Rate	2.50	3/11/2022	Tightening
BI 7-Day Reverse Repo Rate	3.75	22/9/2022	Tightening Bias
BOT 1-Day Repo	0.75	28/9/2022	Neutral
BSP O/N Reverse Repo	3.75	22/9/2022	Tightening Bias
CBC Discount Rate	1.50	22/9/2022	Tightening
HKMA Base Rate	2.75	-	Tightening
PBOC 1Y Loan Prime Rate	3.65	-	Easing
RBI Repo Rate	5.40	30/9/2022	Tightening
BOK Base Rate	2.50	12/10/2022	Tightening
Fed Funds Target Rate	2.50	22/9/2022	Tightening
ECB Deposit Facility Rate	0.75	27/10/2022	Tightening Bias
BOE Official Bank Rate	1.75	15/9/2022	Tightening
RBA Cash Rate Target	2.35	4/10/2022	Tightening
RBNZ Official Cash Rate	3.00	5/10/2022	Tightening
BOJ Rate	-0.10	22/9/2022	Easing Bias
BoC O/N Rate	3.25	26/10/2022	Tightening

Equity Indices and Key Commodities

	Value	% Change
Dow	31,774.52	0.61
Nasdaq	11,862.13	0.60
Nikkei 225	28,065.28	2.31
FTSE	7,262.06	0.33
Australia ASX 200	6,848.67	1.77
Singapore Straits Times	3,233.61	0.71
Kuala Lumpur Composite	1,494.73	0.23
Jakarta Composite	7,232.02	0.63
Philippines Composite	6,593.74	0.61
Taiwan TAIEX	14,410.05	-1.82
Korea KOSPI	2,376.46	-1.39
Shanghai Comp Index	3,235.59	-0.33
Hong Kong Hang Seng	18,854.62	-1.00
India Sensex	59,688.22	1.12
Nymex Crude Oil WTI	83.54	1.95
Comex Gold	1,720.20	-0.44
Reuters CRB Index	278.31	0.65
MBB KL	8.95	0.22

MYR Bonds Trades Details

MGS & GII	Coupon	Maturity Date	Volume (RM 'm)	Last Done	Day High	Day Low
MGS 2/2015 3.795% 30.09.2022	3.795%	30-Sep-22	209	2.524	2.579	2.51
MGS 2/2018 3.757% 20.04.2023	3.757%	20-Apr-23	4	2.709	2.709	2.628
MGS 3/2019 3.478% 14.06.2024	3.478%	14-Jun-24	9	3.346	3.346	3.251
MGS 1/2014 4.181% 15.07.2024	4.181%	15-Jul-24	11	3.275	3.337	3.275
MGS 1/2018 3.882% 14.03.2025	3.882%	14-Mar-25	124	3.353	3.358	3.336
MGS 1/2015 3.955% 15.09.2025	3.955%	15-Sep-25	2	3.443	3.458	3.443
MGS 3/2011 4.392% 15.04.2026	4.392%	15-Apr-26	1	3.641	3.641	3.641
MGS 1/2019 3.906% 15.07.2026	3.906%	15-Jul-26	1	3.666	3.666	3.666
MGS 3/2016 3.900% 30.11.2026	3.900%	30-Nov-26	1	3.723	3.723	3.723
MGS 3/2007 3.502% 31.05.2027	3.502%	31-May-27	6	3.734	3.805	3.734
MGS 4/2017 3.899% 16.11.2027	3.899%	16-Nov-27	370	3.784	3.848	3.759
MGS 5/2013 3.733% 15.06.2028	3.733%	15-Jun-28	11	3.979	3.979	3.977
MGS 3/2022 4.504% 30.04.2029	4.504%	30-Apr-29	6	3.963	3.963	3.963
MGS 2/2019 3.885% 15.08.2029	3.885%	15-Aug-29	4	3.985	4.06	3.985
MGS 2/2020 2.632% 15.04.2031	2.632%	15-Apr-31	21	4.052	4.085	4.05
MGS 4/2011 4.232% 30.06.2031	4.232%	30-Jun-31	11	4.095	4.095	4.058
MGS 1/2022 3.582% 15.07.2032	3.582%	15-Jul-32	123	4.047	4.098	4.047
MGS 4/2013 3.844% 15.04.2033	3.844%	15-Apr-33	16	4.21	4.21	4.196
MGS 4/2019 3.828% 05.07.2034	3.828%	5-Jul-34	5	4.245	4.284	4.245
MGS 4/2015 4.254% 31.05.2035	4.254%	31-May-35	211	4.336	4.367	4.315
MGS 3/2017 4.762% 07.04.2037	4.762%	7-Apr-37	115	4.328	4.343	4.295
MGS 5/2019 3.757% 22.05.2040	3.757%	22-May-40	73	4.456	4.456	4.434
MGS 2/2022 4.696% 15.10.2042	4.696%	15-Oct-42	88	4.464	4.486	4.461
MGS 7/2013 4.935% 30.09.2043	4.935%	30-Sep-43	1	4.49	4.49	4.49
MGS 2/2016 4.736% 15.03.2046	4.736%	15-Mar-46	1	4.596	4.596	4.583
MGS 5/2018 4.921% 06.07.2048	4.921%	6-Jul-48	3	4.532	4.58	4.532
MGS 1/2020 4.065% 15.06.2050	4.065%	15-Jun-50	24	4.583	4.609	4.553
GII MURABAHAH 4/2019 3.655% 15.10.2024	3.655%	15-Oct-24	40	3.354	3.354	3.354
GII MURABAHAH 4/2015 3.990% 15.10.2025	3.990%	15-Oct-25	50	3.456	3.456	3.439
GII MURABAHAH 1/2017 4.258% 26.07.2027	4.258%	26-Jul-27	7	3.905	3.905	3.857
GII MURABAHAH 1/2020 3.422% 30.09.2027	3.422%	30-Sep-27	30	3.911	3.911	3.862
GII MURABAHAH 2/2018 4.369% 31.10.2028	4.369%	31-Oct-28	51	3.981	3.994	3.961
GII MURABAHAH 1/2019 4.130% 09.07.2029	4.130%	9-Jul-29	10	3.952	3.952	3.952
GII MURABAHAH 1/2022 4.193% 07.10.2032	4.193%	7-Oct-32	30	4.066	4.107	4.065
GII MURABAHAH 1/2021 3.447% 15.07.2036	3.447%	15-Jul-36	40	4.317	4.317	4.297
GII MURABAHAH 5/2017 4.755% 04.08.2037	4.755%	4-Aug-37	1	4.367	4.367	4.367
GII MURABAHAH 2/2021 4.417% 30.09.2041	4.417%	30-Sep-41	20	4.461	4.461	4.461
GII MURABAHAH 4/2017 4.895% 08.05.2047	4.895%	8-May-47	1	4.581	4.581	4.581
Total			1,726			

Sources: BPAM

MYR Bonds Trades Details

PDS	Rating	Coupon	Maturity Date	Volume (RM 'm)	Last Done	Day High	Day Low
DANAINFRA IMTN 4.530% 12.11.2025 - Tranche No 38	GG	4.530%	12-Nov-25	70	3.687	3.701	3.687
GOVCO IMTN 4.950% 20.02.2032	GG	4.950%	20-Feb-32	60	4.374	4.396	4.374
DANAINFRA IMTN 4.890% 25.05.2032 - Tranche No 64	GG	4.890%	25-May-32	20	4.35	4.352	4.35
DANAINFRA IMTN 4.790% 27.11.2034 - Tranche No 28	GG	4.790%	27-Nov-34	10	4.46	4.46	4.46
DANAINFRA IMTN 3.350% 21.09.2035 - Tranche No 104	GG	3.350%	21-Sep-35	10	4.5	4.502	4.5
DANAINFRA IMTN 4.230% 23.11.2035 - Tranche No 114	GG	4.230%	23-Nov-35	5	4.51	4.51	4.51
PLUS BERHAD IMTN 5.000% 31.12.2038 - Series 2	GG	5.000%	31-Dec-38	40	4.676	4.68	4.676
Infracap Resources Sukuk 3.11% 15.04.2024 (T1 S2)	AAA (S)	3.110%	15-Apr-24	20	3.829	3.829	3.802
TELEKOM IMTN 4.550% 20.12.2024	AAA	4.550%	20-Dec-24	10	3.796	3.805	3.796
TOYOTA CAP MTN 1827D 27.2.2025 - MTN 6	AAA (S)	3.600%	27-Feb-25	20	4.051	4.058	4.051
MAHB SENIOR SUKUK WAKALAH 3.870% 30.12.2026	AAA	3.870%	30-Dec-26	20	4.2	4.203	4.2
JOHORCORP IMTN 4.720% 11.06.2027	AAA	4.720%	11-Jun-27	20	4.692	4.692	4.678
MANJUNG IMTN 4.580% 25.11.2027 - Series 1 (12)	AAA	4.580%	25-Nov-27	30	4.278	4.293	4.278
AIR SELANGOR IMTN T3 S1 SRI SUKUK KAS 26.07.2029	AAA	4.730%	26-Jul-29	4	4.47	4.471	4.47
ANIH IMTN 5.70% 27.11.2026 - Tranche 13	AA IS	5.700%	27-Nov-26	10	4.467	4.472	4.467
CIMB 4.400% 08.09.2032-T2 Sukuk Wakalah S2 T1	AA2	4.400%	8-Sep-32	22	4.261	4.4	4.261
EDRA ENERGY IMTN 5.670% 05.01.2023 - Tranche No 3	AA3	5.670%	5-Jan-23	5	3.359	3.359	3.296
LCSB IMTN 4.400% 11.12.2023	AA3	4.400%	11-Dec-23	11	4.386	4.394	4.386
IJM IMTN 3.850% 23.08.2030	AA3	3.850%	23-Aug-30	5	4.93	4.93	4.93
ALLIANCEB MTN 3650D 25.10.2030	A2	3.600%	25-Oct-30	1	4.343	4.35	4.343
TROPICANA 6.600% PERPETUAL SUKUK MUSHARAKAH - T2	A IS	6.600%	25-Sep-19	1	6.709	6.709	6.709
Total				394			

Sources: BPAM

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