



Terms and Conditions for Maybank Unit Trust Transfer-In Promotion

1. The Promotion is valid from **01 October 2020 to 31 December 2020** inclusive or while stocks of the Vouchers (as defined below) last, whichever is earlier (the "**Promotion Period**").
2. Maybank customers who successfully transfer a minimum value of S\$50,000 of their existing unit trust(s) held with other banks and/or financial institutions to Maybank within the Promotion Period (each, an "**Eligible Customer**") will receive CapitaVouchers worth S\$100 (the "**Vouchers**"). For the purposes of these Terms and Conditions, the Vouchers shall be referred to as the "**Gift**".
3. The value of the Gift that an Eligible Customer is entitled to receive is dependent on the nominal value of each unit trust transferred to Maybank denominated in SGD. The minimum transfer value of the unit trust(s) is S\$50,000. Thereafter, S\$20 worth of Vouchers will be given for every additional S\$10,000 unit trust cash investment transferred to Maybank. For the purposes of the Promotion, nominal value of unit trusts denominated in other currencies transferred to Maybank will not be taken into account. There will be no currency conversion. The maximum amount of Vouchers that each Eligible Customer is entitled to receive is capped at S\$1,500.
4. Eligible Customers are required to retain the transferred-in unit trust(s) with Maybank for a minimum period of 3 months, failing which Maybank shall be entitled to recover the amount of the Gift given. No person shall be entitled to any payment or compensation from Maybank should the Gift be forfeited, reclaimed or recovered by Maybank.
5. The redemption form for the Gift will be available for collection by the Eligible Customer within 6 to 8 weeks following the successful transfer-in of the unit trust(s). If the Gift is unclaimed within 6 months after the collection date notified to the Eligible Customer, then the Gift shall be automatically forfeited.
6. Not all unit trusts can be transferred to Maybank. The unit trust(s) to be transferred to Maybank must be the type of unit trusts which is currently distributed by Maybank and must be cash investment only. Customers should refer to Maybank sales staff to obtain a list of the eligible unit trusts.
7. Customers acknowledge that the time taken to transfer the unit trust(s) is dependent on the processing time of the respective distributor and fund manager of the unit trust(s), which is not within Maybank's control. Maybank shall not be liable in any way for any loss or damage suffered by the customer or any other person which is caused by or relates to a delay in the transfer of the unit trust(s) or any aspect of the Promotion.
8. Customers shall pay any fees that may be imposed by the distributor or any other party for the transfer of the unit trust(s).
9. Customers who do not have an existing investment account with Maybank will be required to open an investment account before the unit trust(s) can be transferred to Maybank.
10. The terms and conditions set out in Maybank's Investment Services Agreement - Collective Investment Schemes shall apply to the unit trust(s) which are transferred to Maybank. Where applicable, the prevailing terms and conditions governing accounts, products, facilities and/or services offered by Maybank to its customers and other applicable terms and conditions and/or rules and regulations shall also apply.
11. The Promotion is not valid in conjunction with any other promotions offered by Maybank.
12. Maybank reserves the right in its sole and absolute discretion to add, delete and/or vary any of these Terms and Conditions from time to time and to suspend, terminate and/or withdraw the Promotion at any time without prior notice, reason or liability to any person. The terms and conditions stated on the Vouchers apply.



13. Maybank and its related corporations and their respective officers, employees, representatives and/or independent contractors shall not be liable for any loss, liability, expense or damage whatsoever or howsoever incurred or sustained by an Eligible Client and/or any other person by reason of, arising from or in connection with the Promotion.
14. These Terms and Conditions shall be governed by and construed in accordance with the laws of Singapore.