

Terms and Conditions for Financial Fact-Find Promotion

Promotion	Qualifying Criteria	Gift
Financial Fact-Find Promotion	To complete a 30-minute financial fact-find with a Personal Financial Executive (PFE), Personal Financial Advisor (PFA) or Relationship Manager (RM)	S\$20 shopping voucher

1. This Financial Fact-Find Promotion (“**Promotion**”) is available to new-to-Maybank clients (each, a “**New Maybank Client**”) and dormant clients (each, a “**Dormant Client**”) of Maybank Singapore Limited (“**Maybank**”).
2. For the avoidance of doubt, a “New Maybank Client” is a client who is new to Maybank, with no prior business/ relationship/ dealings with Maybank. A “Dormant Client” is a client who has not established or maintained (whether solely or jointly) any relationship with Maybank at any time in the past twelve (12) months.
3. This Promotion commences on 1 December 2021 and ends on 31 January 2022 (with both dates inclusive) or such date(s) as may be determined and notified by Maybank in its sole discretion.
4. This Promotion is only applicable to clients at the following 4 branches: MSpace, Bukit Timah, Choa Chu Kang and Causeway Point. The client will be required to:
 - (a) schedule an appointment before meeting the Personal Financial Executive (“**PFE**”) / Personal Financial Advisor (“**PFA**”) / Relationship Manager (“**RM**”) at the relevant branch for the financial fact-find; and
 - (b) bring the mailer to the financial fact-find appointment.
5. To qualify for this Promotion, the New Maybank Client or Dormant Client must go through a financial fact-find with a PFE, PFA or RM, which will take about 30 minutes.
6. The PFE, PFA or RM will award the S\$20 shopping voucher gift (“**Gift**”) to the client who completes the financial fact-find (as determined by the PFE/PFA/RM). The client will be required to endorse on the acknowledgement form upon receipt of the Gift. Each New Maybank Client or Dormant Client will only be entitled to one (1) Gift.
7. The Gift(s) shall be awarded at Maybank’s sole discretion. All Gifts are non-transferable and are not exchangeable and shall be subject to such terms and conditions which Maybank may in its sole and absolute discretion impose.
8. The Gift(s) are while stocks last, and are given on a first-come-first-serve basis.
9. Maybank reserves the right to vary or substitute the Gift(s) at its sole and absolute discretion without prior notice or liability to any person.
10. Maybank shall have the sole and absolute discretion to exclude any person from participating in this Promotion and being entitled to the Gift(s) without any obligation to furnish any notice and/or reason. Maybank’s decision on all matters relating to this Promotion (including the award of the Gift(s)) shall be final, conclusive and binding on all participating clients.

11. This Promotion is not valid in conjunction with other offers and promotions carried out by Maybank unless otherwise specified.
12. Maybank reserves the right in its sole and absolute discretion to add to, delete or amend any of these Terms and Conditions for Financial Fact-Find Promotion from time to time and to vary, suspend, terminate and/or withdraw this Promotion at any time without prior notice, reason or liability to any person.
13. Maybank and its related corporations and their respective officers, employees, representatives and/or independent contractors shall not be liable for any loss, liability, expense or damage whatsoever or howsoever incurred or sustained by any New Maybank Client or Dormant Client and/or any other person by reason of, arising from or in connection with this Promotion.
14. If there is any inconsistency between these Terms and Conditions for Financial Fact-Find Promotion and any brochures, marketing or promotional materials relating to this Promotion, these Terms and Conditions for Financial Fact-Find Promotion shall prevail.
15. The prevailing terms and conditions governing accounts, products, facilities and/or services offered by Maybank to its clients and other applicable terms and conditions and/or rules and regulations shall also apply.
16. These Terms and Conditions for Financial Fact-Find Promotion shall be governed and construed in accordance with the laws of Singapore.

Information correct as at 19 November 2021